

# Strategic Plan Summary

2024-2027

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AIST STRATEGIC PLAN SUMMARY / LAST UPDATED: 12 NOVEMBER 2024

# Background

**Goals** – Since its formation in January 2004, AIST has fulfilled its mission to advance the technical development, production, processing and application of iron and steel by continuously pursuing the following goals:

- Build a strong and relevant technical organization with active membership groups, quality publications and superior events, all with global access and appeal
- Create stability with a conservative and diversified revenue plan while avoiding duplication of services
- Achieve sustainable growth with continuous improvement through strategic planning, global outreach and a dominant market position

**Principles** – In the pursuit of these goals, we adhere to the following guiding principles:

- Create value for members and benefit to industry
- Provide opportunity and access for all members
- Seek member-identified, quality programming
- Recruit informed and involved leadership
- Provide responsible stewardship of assets

**Strategic Process** – To ensure the Association remains relevant to the steel industry, it shall create and evolve strategic initiatives to reflect the changing needs of our members. These efforts should complement the core programs of the association:

- AISTech, GSDF and MS&T our major conference and exhibit forums
- Technical training programs
- Technology Committee activities
- Member and Student Chapter activities
- Iron& Steel Technology our major publication
- Awards and recognition programs
- Foundation grant programs

During the AIST Leadership Conference (LC), the member leaders from our Technology Divisions and Member Chapters as well as our Board of Directors meet to identify current challenges, best practices and opportunities for AIST strategic planning. At the LC in November each year, the attendees will identify and prioritize tactics associated with the following strategic initiatives for the current period:

- Membership Retention and Growth
- Technology Training and Education
- Globalization of Networks and Programs
- Next Generation Workforce Development

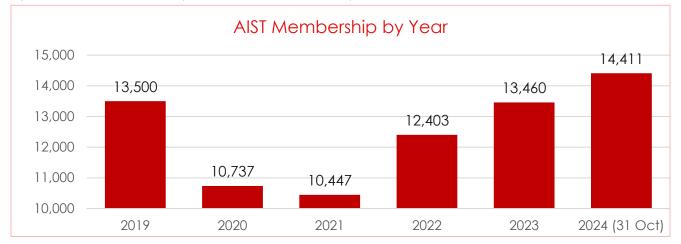
The following report highlights the desired outcome, key tactics and current priorities for each of these initiatives.

# Initiative 1: Membership Retention and Growth

To encourage membership, we will provide our members with access to networking and educational opportunities that identify AIST as the primary source of knowledge for iron and steel technology. Our strategy will include: earning member loyalty (retention); and building AIST brand awareness (growth).

## **Desired Outcome**

By the end of 2027, AIST professional membership will reach 16,000.



## Tactics

AIST has defined multiple tactics to assist with this goal:

- Member database continuous improvement
- AIST website continuous improvement
- Social media continuous improvement
- Technology Committee open enrollment
- Technology Committee in-person & virtual meetings
- Evolve programs for under-represented groups:
  - o NHIC, YP, Women in Steel

- Women in Steel Program Evolve standalone conference; add award
- Young Professional Program Expand programming; add award
- ✓ Develop formal committees for WIS and YP
- Website redesign for user experience
- Corporate Enrollment Program growth
- Integrate Young Professionals into Leadership process for TC and MC

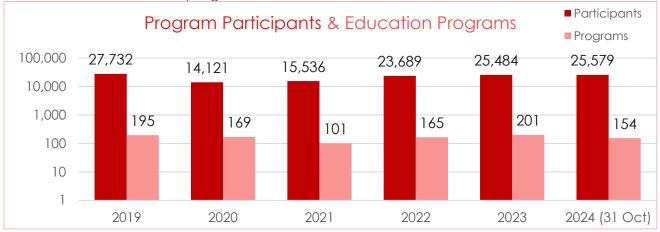
- Corporate Enrollment Program
- Member surveys to promote awareness
- Evolve relationship with DOC/DOE for technology advancement
- Publications
  - $\circ$  Directory
  - Update current, introduce new books
- Road Shows
- Continue to strengthen network between
  Professional and Student Member Chapters
- Conduct global member survey
- Outreach to CEOs and affiliated sectors
  with GSD Forum
- Expand international outreach (Europe, MENA, SE Asia)
- Create trade school outreach
- Improve public perception of steel

# Initiative 2: Technology Training and Education

AIST Technology Committees will conduct quality training and knowledge dissemination by utilizing our members' ideas to develop courses, publications and materials in support of this initiative. Our strategy includes: creation of relevant training, providing forums for technical exchange, and communicating technical advancements to enhance workforce development.

#### **Desired Outcome**

By the end of 2027, AIST will average **28,000** annual registered program participants and **200** annual formal education programs.



## Tactics

The industry has an urgent need to develop sustainability and digitalization technologies, as well as workforce development programs. To accomplish this goal, AIST has defined the following tactics:

- Major technical forums (AISTech & MS&T)
- Leadership strategies (GSD, LC & ELA)
- Establish regional Technology Committees
- Int'l Information Exchange (Study Tours)
- International Steel Academy (ISA)
- International Steel Forums (ISF)
- Promote new applications for steel

- ✓ Conclude Sustainable Steel Manufacturing Roadmap
- Disseminate roadmap to industry
- Evolve roadmap technology readiness levels
- Promote advancements of Microalloy Steel
- Online Visibility of Academic Papers
- ✓ Integrate AFD Symposium into MS&T
- ✓ Organize Intl. Conferences: AutoSteel (2025), IRC (2025), Galvatech (2026)

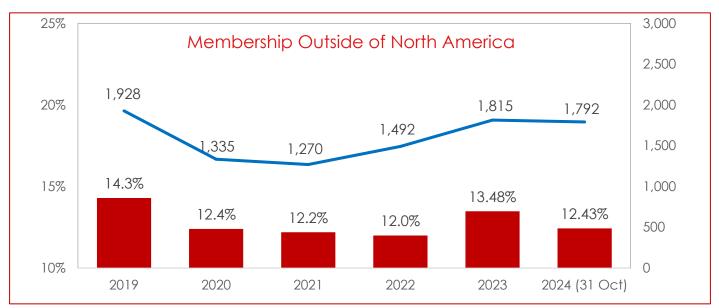
- Open enrollment for TCs
- Producer engagement
- Enhance technical Web content
- Evolve public/private partnerships for breakthrough technologies
- Build platform for sustainability technology
- Promote advancement of AFDS
- Promote advancements of Climate Neutral Steel Production
- ✓ Study Tours: CC (Korea), Galv. (Europe), LP (Germany), Enviro. (Sweden), EAF (Japan), Ref. (Japan), Recip. Galv (USA)
- Expand Technology Committee meetings for Europe and Mexico
- ✓ USA Capacity Data Collection for OECD GFSEC (AISI/SMA - ongoing)

# Initiative 3: Globalization of Networks and Programs

International growth will enable AIST to become a comprehensive technical network for our members in North America and abroad, with global access and a sustainable plan for membership growth. Our strategy will include: continuous assessment of the membership structure; collaboration with regional groups; and implementation of technology training.

## Desired Outcome

By the end of 2027, we expect to have 15% of our membership from outside North America.



#### Tactics

Various outreach programs have been implemented to aid membership growth and AIST brand awareness beyond North America.

- Member Dues: Non-High Income Country Dues, Corporate Partnership and Combi-Memberships
- Study tours (ST) and related programming to build trust with regional groups
- International Technology Committees and Training Courses
- Regional steel forum and product fair development
- International Steel Academy (ISA) Level 100, 200, 300 and 400 course curriculum
- Non-USMCA Chapter development fund

- ✓ Europe ESF 2025 (Bilbao, Spain), METEC 2027 (Dusseldorf, Germany), OSTC Meeting (Duisburg, Germany), Recip. Galv ST 2025 (USA)
- ✓ Middle East MENA SF 2025, Webinars, TTC's
- ✓ Mexico ExpoAcero 2025, CSRTC/GTC joint meeting
- Conduct AutoSteel (Orlando 2025), IRC (Fort Worth 2025), Galvatech (Monterrey 2026)

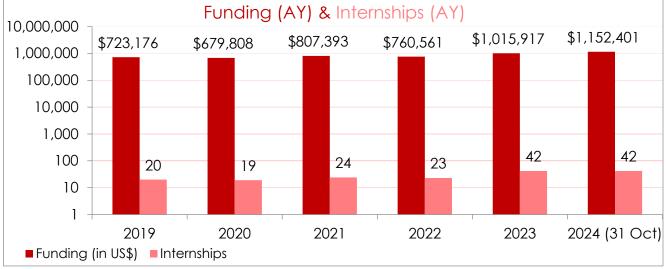
- Japan EAF ST and Refractories ST
- ✓ Sweden Enviro ST
- ✓ Australia/New Zealand Steelmaking Symposium 2025, OSTC BBSC Quarterly Meetings
- Expand TC platform into Europe and Mexico
- ✓ Virtual Tech Comm Meetings and Webinars
- Create international Foundation opportunities

# Initiative 4: Next Generation Workforce Development

AIST will provide programs to increase the awareness of and opportunities in steel manufacturing as a profession to university, trade school and high school students. Our strategy will include: outreach to students through grants and internships, promotion of steel curriculum, and connecting industry with academia.

#### **Desired Outcome**

By the end of 2027, AIST will award US**\$1,250,000** per year for educational funding and sponsor **60** steel internships.



\*AY = Academic Year

#### Tactics

To accomplish this goal, AIST has defined the following tactics:

- Scholarships/internships
- Faculty engagement programs
  - Faculty participation at AISTech
  - o KDP Faculty Award, Steel Professor
  - o Curriculum Development Grants
  - o Daily Safety Grants
  - Digital Steel Technologies Grant
  - o Sustainable Steel Technologies Grant
- Engage trade and high school students

- Increase number of Foundation interns to 50
  per year
- Enhance marketing for Foundation programs
- ✓ Continue to evolve best practices for internships: UIRR
- Challenge KDP Grant Recipients to encourage student intern applications
- Evaluate Scholarship/Grant Administration
  Systems

- Advanced symposia to engage academia
- Link Member Chapters to local universities and trade schools
- University-Industry Relations Roundtable
- Material Advantage Student Membership
- Steel to Students Program
- Steel Video Contest
- Ensure major Foundation donor recognition
- Evaluate scholarly peer review process
- Virtual University and workforce development visits
- ✓ Develop semi-annual journal of peerreviewed research
- Develop trade school engagement and programs
- Improve public perception of steel